

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2009-10 TAX YEAR**

Cover Page

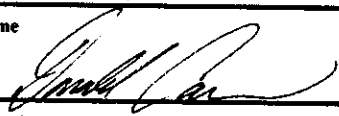
Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
AUBURN BOULEVARD REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Pre-Fiscal Year Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals)	(1)	1,755,546	468,933
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	117,563	117,563
Grand Totals		(3)	1,873,109	586,496
Available Revenues From Calculation of Available Revenues, Line 7		(4)	263,827	
Net Requirement		(5)	1,609,282	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

<u>DONALD CAVIER</u>	<u>FINANCE DIRECTOR</u>
Name	Title
	<u>9-29-09</u>
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2009-10 TAX YEAR**

FDRM A
Page 1 of 1

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
AUBURN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) INTER-DEPT. LOAN (SELF INS.)	1/91	150,000	20 YRS	8%	236,237	378,124	51,960
20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		351,109	70,000
(C) PASS THRU AGREEMENT	6/09	N/A	OPEN	0%		53,000	53,000
(D) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		290,853	290,853
(E) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%		3,120	3,120
(F) INTER-DEPT LOAN (MRB)	6/09	500,000	10 YRS	6%	179,340	679,340	
(G)							
(H)							
(I)							
(J)							
Total							
This Page							
Totals Forward						1,755,546	468,933
From All Other Pages							
Totals, Fiscal Year Indebtedness						1,755,546	468,933

Purpose of Indebtedness:

- (A) INTER-DEPT. LOAN (SELF INSURANCE)
- (B) 20% L/M REQUIREMENT
- (C) PASS THROUGH AGREEMENT
- (D) ADMINISTRATION LOAN
- (E) PROPERTY TAX COLLECTION FEES

- (F) INTER-DEPT LOAN (MRB)
- (G)
- (H)
- (I)
- (J)

STATEMENT OF INDEBTEDNESS - PDST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2009-10 TAX YEAR

FORM B
Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		97,491	97,491
(B) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		20,072	20,072
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total This Page						117,563	117,563
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						117,563	117,563

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10) _____
(B) S.E.R.A.F. (10-11) _____
(C) _____
(D) _____
(E) _____

(F) _____
(G) _____
(H) _____
(I) _____
(J) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Brief Description							
Pg 1 Line A	Pg 1 Line A	INTER-DEPT LOAN	259,052	153,447		34,375	378,124
Pg 1 Line B	Pg 1 Line B	20% L/M REQUIREMENT	214,111	218,409		81,411	351,109
Pg 1 Line C	Pg 1 Line C	PASS THRU AGREEMENT	39,097	48,667		34,764	53,000
Pg 1 Line D	Pg 1 Line O	ADMINISTRATION LOAN	555,496	290,853		555,496	290,853
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	2,800	4,192		3,872	3,120
Pg 1 Line F	Pg 1 Line F	INTER-OEPT LOAN		679,340			679,340
Pg 1 Line G	Pg 1 Line G						
Pg 1 Line H	Pg 1 Line H						
TOTAL - THIS PAGE		1,070,556	1,394,908		709,918		1,755,546
TOTALS FORWARD							
GRAND TOTALS		1,070,556	1,394,908		709,918		1,755,546

NOTE:

This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
INTER-DEPT LOAN - LINE A	INCREASE AS AMOUNT SHOULD SHOW BOTH PRINCIPAL AND INTEREST
20% L/M REQUIREMENT - LINE B	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU AGREEMENT - LINE C	INCREASE, EST. PASS THRU AGREEMENT
ADMINISTRATION LOAN - LINE D	INCREASE, EST ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - LINE E	INCREASE, EST. PROPERTY TAX COLLECTION FEES
INTER-DEPT LOAN - LINE F	INCREASE FOR ADDITIONAL LOAN MADE

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA AUBURN BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>554,756</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>407,053</u>
3. All other Available Revenues Received (See Instructions)	<u>11,936</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>973,745</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>709,918</u>
7. Available Revenues, End of Year (5 - 6)	<u>263,827</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2009-2010 TAX YEAR**

Cover Page

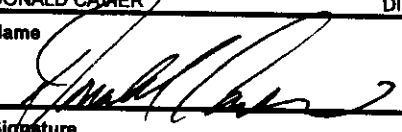
Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

Balances Carried Forward From:		Total Outstanding Debt	Principal/Interest Due During Tax Year
	Line		
Fiscal Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals) (1)	4,272,913	1,261,643
Post Fiscal Year Period - Totals	(From Form B Totals) (2)	122,933	122,933
Grand Totals	(3)	4,395,846	1,384,576
Available Revenues From Calculation of Available Revenues, Line 7	(4)	255,682	
Net Requirement	(5)	4,140,164	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVER	DIRECTOR OF FINANCE
Name	Title
	12/8/09
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2009-2010 TAX YEAR

FORM A
Page 1 of 1

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		879,169	156,000
(B) INTER-DEPT LOAN	6/09	215,000	10 YRS	2%	24,352	239,352	239,352
(C) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%		6,240	6,240
(D) PASS THRU PAYMENT	6/09	N/A	OPEN	0%		153,000	153,000
(E) ADMIN LOAN	6/09	N/A	OPEN	0%		599,997	599,997
(F) INTER-DEPT LOAN	6/09	350,000	10 YRS	6%	125,538	475,538	47,554
(G) LOAN FROM COUNTY OF SACRAMENTO	6/08	1,487,499	11 YEARS	4%	432,118	1,919,617	59,500
(H)							
(I)							
(J)							
Total							
Totals Forward						4,272,913	1,261,643
Totals, Fiscal Year Indebtedness						4,272,913	1,261,643

Purpose of indebtedness:

- (A) 20 % L/M REQUIREMENTS
- (B) INTER-DEPT LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) PASS THRU PAYMENT
- (E) ADMIN LOAN

- (F) INTER-DEPT LOAN
- (G) LOAN FROM COUNTY OF SACRAMENTO
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2009-2010 TAX YEAR**

**FORM B
Page 1 of 1**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FLORIN ROAD REDEVELOPMENT AREA

For indebtedness Entered into after June 30, 2009 and before October 1, 2009

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	07/09	N/A	OPEN	0%		101,944	101,944
(B) S.E.R.A.F. (10-11)	07/09	N/A	OPEN	0%		20,989	20,989
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
Sub Total This Page						122,933	122,933
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						122,933	122,933

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10) _____
 (B) S.E.R.A.F. (10-11) _____
 (C) _____
 (D) _____
 (E) _____

(F) _____
 (G) _____
 (H) _____
 (I) _____
 (J) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:			A	B	C	D	E	F
SOI page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	835,796	211,483		168,110		879,169
Pg 1 Line B	Pg 1 Line B	INTER-DEPT. LOAN	239,352					239,352
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	4,000	10,261		8,021		6,240
Pg 1 Line D	Pg 1 Line D	PASS THRU PAYMENT	100,000	175,069		122,069		153,000
Pg 1 Line E	Pg 1 Line E	ADMIN LOAN	604,675	599,997		604,675		599,997
Pg 1 Line F	Pg 1 Line F	INTER-DEPT. LOAN	475,538					475,538
Pg 1 Line G	Pg 1 Line G	LOAN FROM COUNTY OF SACRAMENTO	1,919,617					1,919,617
Pg 1 Line H	Pg 1 Line H							
TOTAL - THIS PAGE			4,178,978	996,810		902,875		4,272,913
TOTALS FORWARD								
GRAND TOTALS			4,178,978	996,810		902,875		4,272,913

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES	INCREASED ESTIMATED PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT	INCREASED ESTIMATED PASS THRU PAYMENT
ADMIN LOAN	INCREASED EST ADMIN LOAN

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA FLORIN ROAD REDEVELOPMENT AREA

TAX YEAR 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>303,588</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>840,547</u>
3. All other Available Revenues Received (See Instructions)	<u>14,422</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>1,158,557</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>902,875</u>
7. Available Revenues, End of Year (5 - 6)	<u>255,682</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

Rev. (6/3/94)

STATEMENT OF INDEBTEDNESS - CONSOLIDATED
 FILED FOR THE 2009-2010 TAX YEAR

Cover Page

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MATHER REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Pre-Fiscal Year Period - Totals	(From Form A, Page 1 Totals)	(1)	107,278,841	7,175,760
(OPTIONAL) Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	1,540,710	1,540,710
Grand Totals		(3)	108,819,551	8,716,470
Available Revenues		(4)	4,542,950	
From Calculation of Available Revenues, Line 7		(5)	104,276,601	
Net Requirement				

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,
 I hereby certify that the above is a true and accurate Statement
 of indebtedness for the above named agency.

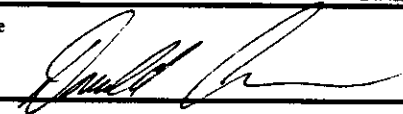
DONALD CAVIER DIRECTOR OF FINANCE

Name

Title

Signature

Date

 9-29-09

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2009-2010 TAX YEAR

FORM A
Page 1 of 1

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MATHER REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	06/09	N/A	N/A	0%	0	21,455,768	1,160,000
(E) PASS THRU PAYMENT	6/09	N/A	OPEN	0%	0	1,309,000	1,309,000
(C) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%	0	1,778,161	1,778,161
(D) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%	0	46,400	46,400
(E) MATHER HOUSING CORP., LLC (K&B)	2/02	5,000,000	PAID	0%	0	0	
(F) CIEDB LOAN	9/02	4,000,000	31 YRS	3.52%	2,799,916	5,300,901	235,760
(G) BONDS 2003 SERIES A	12/03	22,444,250	30 YRS	2% - 5%	19,903,056	34,987,234	1,371,245
(H) BONDS 2008 SERIES A	03/08	13,620,750	30 YRS	4.5%-5.00%	17,455,999	30,241,548	638,715
(I) BONDS 2008 SERIES B	03/08	7,863,224	30 YRS	4.1%-6.57%	5,284,475	12,159,829	636,479
(J)						0	0
Totals, Fiscal Year Indebtedness						107,278,841	7,175,760

Purpose of Indebtedness:

- (A) 20% L/M REQUIREMENT
- (B) PASS THRU PAYMENT
- (C) ADMINISTRATION LOAN
- (D) PROPERTY TAX COLLECTION FEES
- (E) MATHER HOUSING CORP. LLC (K&B)

- (F) CIEDB LOAN
- (G) DEVELOPMENT OF MATHER
- (H) DEVELOPMENT OF MATHER
- (I) DEVELOPMENT OF MATHER
- (J)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
 FILED FOR THE 2009-2010 TAX YEAR

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

For indebtedness Entered into Post June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		1,277,662	1,277,662
(B) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		263,048	263,048
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total This Page						1,540,710	1,540,710
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						1,540,710	1,540,710

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10) _____
 (B) S.E.R.A.F. (10-11) _____
 (C) _____
 (D) _____
 (E) _____

(F) _____
 (G) _____
 (H) _____
 (I) _____
 (J) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

SOI, page and line:		Debt Identification: Brief Description	A	B		C	D	E	F
Prior Yr	Current Yr		Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)	
						Tax Increment	Other Funds		
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	22,458,515	166,815		1,169,562		21,455,768	
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT	873,922	1,646,297		1,211,219		1,309,000	
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	2,944,956	1,778,161		2,944,956		1,778,161	
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	48,800	49,763		52,163		46,400	
Pg 1 Line E	Pg 1 Line E	MATHER HOUSING CORP, LLC (K&B)							
Pg 1 Line F	Pg 1 Line F	CIEDB LOAN	5,382,755	154,264		236,118		5,300,901	
Pg 1 Line H	Pg 1 Line G	BONDS 2003 SERIES A	36,359,180			1,371,946		34,987,234	
Pg 1 Line H	Pg 1 Line H	BONDS 2008 SERIES A	31,076,749		279,873	555,328		30,241,548	
Pg 1 Line I	Pg 1 Line I	BONDS 2008 SERIES B	13,147,699		45,350	942,520		12,159,829	
Pg 1 Line J	Pg 1 Line J								
TOTAL - THIS PAGE			112,292,576	3,795,300	325,223	8,483,812		107,278,841	
TOTALS FORWARD									
GRAND TOTALS			112,292,576	3,795,300	325,223	8,483,812		107,278,841	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MATHER REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification		Explanation
20% L/M REQUIREMENT	LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT	LINE B	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN	LINE C	INCREASE EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES	LINE D	INCREASE EST. PROPERTY TAX COLLECTION FEES
CIEDB LOAN	LINE F	INCREASE ADJUST AMORTIZATION SCHEDULE
BONDS 2008 SERIES A	LINE H	DECREASE ADJUST AMORTIZATION SCHEDULE
BONDS 2008 SERIES B	LINE I	DECREASE ADJUST AMORTIZATION SCHEDULE

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA MATHER REDEVELOPMENT AREA

TAX YEAR 2009-2010

RECONCILIATION DATES: JULY 1, 2008 TO JUNE 30, 2009

1. Beginning Balance, Available Revenues (See Instructions)	<u>6,228,764</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>5,847,812</u>
3. All other Available Revenues Received (See Instructions)	<u>950,186</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>13,026,762</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>8,483,812</u>
7. Available Revenues, End of Year (5 - 6)	<u>4,542,950</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2009-2010 TAX YEAR

Cover Page

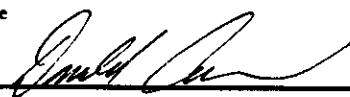

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MCCLELLAN REDEVELOPMENT AREA

Balances Carried Forward From:			Total	Principal/Interest
	Line		Outstanding Debt	Due During Tax Year
Pre-Fiscal Year Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals)	(1)	70,332,278	8,765,154
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	1,540,710	1,540,710
Grand Totals		(3)	71,872,988	10,305,864
Available Revenues From Calculation of Available Revenues, Line 7		(4)	4,413,573	
Net Requirement		(5)	67,459,414	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER
Name  Title DIRECTOR OF FINANCE
Signature  Date 9-29-09

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2009-2010 TAX YEAR

FORM A
 Page 1 of 1

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MCCLELLAN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		14,066,456	1,240,000
(B) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%		49,600	49,600
(C) PASS THRU PAYMENT	6/09	N/A	OPEN	0%		1,762,000	1,762,000
(D) CIEDB LOAN	9/02	6,000,000	31 YRS	3.52%	4,199,874	7,951,351	353,639
(E) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		3,988,208	3,988,208
(F) BONDS 2003 SERIES A	12/03	3,960,750	30 YRS	2%-5%	3,512,303	6,174,219	241,984
(G) MCCLELLAN PARK HANGAR	6/06	500,000	5 YRS	0%		122,568	47,114
(H) MCCLELLAN PARK BLDG 251-C	7/06	800,000	10 YRS	0%		709,522	
(I) BONDS 2008 SERIES A	03/08	11,144,250	30 YEARS	4.5%-5.00%	14,282,181	24,820,874	524,228
(J) BONDS 2008 SERIES B	03/08	6,691,776	30 YEARS	8.10%-6.57%	4,894,872	10,687,480	558,381
(K)							
Sub Total This Page						70,332,278	8,765,154
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						70,332,278	8,765,154

Purpose of Indebtedness:

- (A) 20% L/M REQUIREMENT
- (B) PROPERTY TAX COLECTION FEES
- (C) PASS THRU PAYMENT
- (D) CIEDB LOAN
- (E) ADMINISTRATION LOAN
- (F) MCCLELLAN PROJECT AREA DEVELOPMENT

- (G) MCCLELLAN PARK HANGAR
- (H) MCCLELLAN PARK BLDG 251-C
- (I) MCCLELLAN PROJECT AREA DEVELOPMENT
- (J) MCCLELLAN PROJECT AREA DEVELOPMENT
- (K)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR (FOR BIDDING ONLY)
 FILED FOR THE 2009-2010 TAX YEAR

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
McCLELLAN REDEVELOPMENT AREA

For indebtedness Entered into Post June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		1,277,662	1,277,662
(B) E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		263,048	263,048
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Total							
This Page							
Totals Forward						1,540,710	1,540,710
From All Other Pages							
Totals,							
Fiscal Year Indebtedness						1,540,710	1,540,710

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10)
 (B) S.E.R.A.F. (10-11)
 (C)
 (D)
 (E)

(F)
 (G)
 (H)
 (I)
 (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MCCLELLAN REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:			A	B	C	D	E	F
SOI page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	13,621,803	1,733,755		1,289,102		14,066,456
Pg 1 Line B	Pg 1 Line B	PROPERTY TAX COLLECTIDN FEES	14,516	89,100		54,016		49,600
Pg 1 Line C	Pg 1 Line C	PASS THRU PAYMENT	1,220,001	1,754,394		1,212,395		1,762,000
Pg 1 Line D	Pg 1 Line D	CIEDB LOAN	8,074,135	231,393		354,177		7,951,351
Pg 1 Line E	Pg 1 Line E	ADMINISTRATION LOAN	993,717	3,988,208		993,717		3,988,208
Pg 1 Line F	Pg 1 Line F	BONDS 2003 SERIES A	6,416,327			242,108		6,174,219
Pg 1 Line H	Pg 1 Line G	MCCLELLAN PARK HANGAR	288,219			165,651		122,568
Pg 1 Line H	Pg 1 Line H	MCCLELLAN PARK BLDG 251-C	800,000			90,478		709,522
Pg 1 Line I	Pg 1 Line I	BONDS 2008 SERIES A	25,232,092	44,569		455,787		24,820,874
Pg 1 Line J	Pg 1 Line J	BONDS 2008 SERIES B	11,448,204	45,844		806,568		10,687,480
Pg 1 Line K	Pg 1 Line K							
TOTAL - THIS PAGE			68,109,014	7,887,263		5,663,999		70,332,278
TOTALS FORWARD								
GRAND TOTALS			68,109,014	7,887,263		5,663,999		70,332,278

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area McCLELLAN REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification			Explanation
20% LM REQUIREMENT	PAGE 1	LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES		LINE B	INCREASE EST. PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT		LINE C	INCREASE EST. PASS THRU PAYMENT
CIEOB LOAN		LINE O	INCREASE ADJUST AMORTIZATION SCHEOULE
ADMINISTRATION LOAN		LINE E	INCREASE EST. ADMINISTRATION LOAN
BONOS 2008 SERIES A		LINE I	INCREASE ADJUST AMORTIZATION SCHEDULE
BONDS 2003 SERIES B		LINE J	INCREASE AOJUST AMORTIZATION SCHEOULE

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA McCLELLAN REDEVELOPMENT AREA

TAX YEAR 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,926,780</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>6,445,511</u>
3. All other Available Revenues Received (See Instructions)	<u>705,282</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>10,077,573</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>5,663,999</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>4,413,573</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2008-09 TAX YEAR**

Cover Page

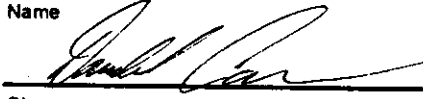
Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
WALNUT GROVE REDEVELOPMENT AREA

Balances Carried Forward From:		Total Outstanding Debt	Principal/Interest Due During Tax Year
	Line		
Fiscal Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals) (1)		
Post Fiscal Year Period - Totals	(From Form B Totals) (2)		
Grand Totals	(3)		
Available Revenues From Calculation of Available Revenues, Line 7	(4)		
Net Requirement	(5)		

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-29-09
Signature	Date

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area WALNUT GROVE REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%			
(B) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%			
(C) PROP TAX COLLECTION FEES	6/09	N/A	OPEN	0%			
(D) INTER-DEPT LOAN	6/96	350,000	27 YRS	7%	369,307		
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Total							
This Page							
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) 20 % L/M REQUIREMENTS
- (B) ADMINISTRATION LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) INTER-DEPT LOAN (MORTGAGE REVENUE BOND)
- (E)

- (F)
- (G)
- (H)
- (I)
- (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area WALNUT GROVE REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:			A	B	C	D	E	F
SOI, page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	38,873		9,574	20,727		
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN		12,051		12,051		
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	886	661	516	1,031		
Pg 1 Line D	Pg 1 Line D	INTER-DEPT. LOAN	154,604			154,604		
Pg 1 Line E	Pg 1 Line E							
Pg 1 Line F	Pg 1 Line F							
Pg 1 Line G	Pg 1 Line G							
Pg 1 Line H	Pg 1 Line H							
TOTAL - THIS PAGE			194,363	12,712	10,090	188,413		
TOTALS FORWARD								
GRAND TOTALS			194,363	12,712	10,090	188,413		

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
WALNUT GROVE REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	PROJECT AREA IS CLOSED
ADMINISTRATION LOAN - ITEM 2	PROJECT AREA IS CLOSED
PROPERTY TAX COLLECTION FEES - ITEM 3	PROJECT AREA IS CLOSED
INTER DEPARTMENT LOAN - ITEM 4	PROJECT AREA IS CLOSED

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
PROJECT AREA WALNUT GROVE REDEVELOPMENT AREA

TAX YEAR 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>83,614</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>103,635</u>
3. All other Available Revenues Received (See Instructions)	<u>1,164</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>188,413</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>188,413</u>
7. Available Revenues, End of Year (5 - 6)	<u>0</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."