

STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2009-10 TAX YEAR

Cover Page

Name of Redevelopment Agency  
Name of Project Area

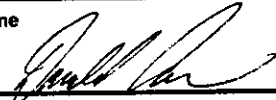
SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
65TH STREET REDEVELOPMENT AREA

Balances Carried Forward From:		Total	Principal/Interest
Line		Outstanding Debt	Due During Tax Year
<b>Fiscal Period - Totals</b>	(From Form A, Page 1 Totals) (1)	19,334,206	1,781,474
(OPTIONAL)			
<b>Post Fiscal Year Period - Totals</b>	(From Form B Totals) (2)	449,127	449,127
<b>Grand Totals</b>	(3)	19,783,333	2,230,601
<b>Available Revenues</b>			
From Calculation of Available Revenues, Line 7	(4)	1,111,872	
<b>Net Requirement</b>	(5)	18,671,461	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,  
I hereby certify that the above is a true and accurate Statement  
of Indebtedness for the above named agency.

<u>DONALD CAVIER</u>	<u>DIRECTOR OF FINANCE</u>
Name	Title
	9-29-09
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR

FORM A  
Page 1 of 1

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
65TH STREET REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	06/09	N/A	OPEN	0%		3,866,841	260,000
(P) INTER-OEPT LOAN	06/09	750,000	7	6%	190,459	338,393	148,917
(C) CAPITAL IMPROVEMENT REVENUE BOND	06/06	1,765,000	30 YRS	4% - 5%	1,670,087	3,129,530	110,738
(D) CAPITAL IMPROVEMENT REVENUE BONO	06/06	4,200,000	30 YRS	5.4%-5.98%	5,015,819	8,371,778	300,356
(E) PROPERTY TAX COLLECTION FEES	06/09	N/A	OPEN	0%		9,600	9,600
(F) ADMIN LOAN	06/09	N/A	OPEN	0%		517,311	517,311
(G) PASS THRU PAYMENT	06/09	N/A	OPEN	0%		309,000	309,000
(H) I BANK LOAN	06/09	1,750,000	30 years	2%	1,041,753	2,791,753	125,552
(I)							
(J)							
Total							
From Page						19,334,206	1,781,474
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness						19,334,206	1,781,474

Purpose of Indebtedness:

(A) 20 % L/M REQUIREMENTS  
(B) ADMINISTRATION LOAN  
(C) PROJECT AREA DEVELOPMENT  
(D) PROJECT AREA DEVELOPMENT  
(E) PROPERTY TAX COLLECTION FEES

(F) ADMIN LOAN  
(G) PASS THRU PAYMENT  
(H) I BANK LOAN  
(I)  
(J)

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

For Indebtedness Entered into after June 30, 2009 and before October 1, 2009

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	07/09	N/A				372,447	372,447
(B) S.E.R.A.F. (10-11)	07/09	N/A				76,680	76,680
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
<b>Total</b>							
<b>This Page</b>						449,127	449,127
<b>Totals Forward</b>							
<b>From All Other Pages</b>							
<b>Totals,</b>							
<b>Fiscal Year Indebtedness</b>						449,127	449,127

**Purpose of Indebtedness:**

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

**RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area 65TH STREET REOEVELOPMENT AREA

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Tax Year 2009-2010

Debt Identification:			A	B		C	D		E	F
			Outstanding Debt All Beginning Indebtedness	Adjustments			Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)	
SOI, page and line:	Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)		Tax Increment	Other Funds		
Brief Description										
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	3,437,735	631,525		202,419			3,866,841	
Pg 1 Line B	Pg 1 Line B	INTER-DEPT. LOAN	397,742			59,349			338,393	
Pg 1 Line C	Pg 1 Line C	CAPITAL IMPROVEMENT REVENUE BOND	3,241,468			111,938			3,129,530	
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BOND	8,675,431			303,653			8,371,778	
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	10,400	11,189		11,989			9,600	
Pg 1 Line F	Pg 1 Line F	ADMIN LOAN	1,265,407	517,311		1,265,407			517,311	
Pg 1 Line G	Pg 1 Line G	PASS THRU PAYMENT	160,490	306,222		157,712			309,000	
Pg NEW Line H	Pg 1 Line H	1 BANK LOAN		2,791,753					2,791,753	
Pg 1 Line I	Pg 1 Line I								19,334,206	
<b>TOTAL - THIS PAGE</b>			17,188,673	4,258,000		2,112,467			19,334,206	
<b>ALS FORWARD</b>										
<b>GRAND TOTALS</b>			17,188,673	4,258,000		2,112,467			19,334,206	

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

Tax Year 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES - ITEM 5	INCREASE ESTIMATED PROPERTY TAX COLLECTION FEES
ADMIN LOAN - ITEM 6	INCREASE ESTIMATED ADMIN LOAN
PASS THRU PAYMENT - ITEM 7	INCREASE ESTIMATED PASS THRU PAYMENT
I BANK LOAN - ITEM 8	I BANK LOAN FDR 65TH STREET DEVELOPMENT

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA 65TH STREET REDEVELOPMENT AREA

TAX YEAR 2009-2010

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,092,954</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,012,094</u>
3. All other Available Revenues Received (See Instructions)	<u>119,291</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>3,224,339</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>2,112,467</u>
7. Available Revenues, End of Year (5 - 6)	<u>1,111,872</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2009-10 TAX YEAR**

Cover Page

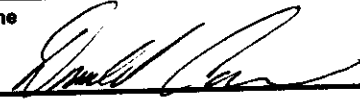
Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ALKALI FLAT REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
<b>Fiscal Period - Totals</b>	(From Form A, Page 1 Totals)	(1)	9,195,420	1,255,538
(OPTIONAL) <b>Post Fiscal Year Period - Totals</b>	(From Form B Totals)	(2)	457,584	457,584
<b>Grand Totals</b>		(3)	9,653,004	1,713,122
<b>Available Revenues</b>		(4)	886,105	
From Calculation of Available Revenues, Line 7				
<b>Net Requirement</b>		(5)	8,766,899	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
Pursuant to Section 33675 (b) of the Health and Safety Code,  
I hereby certify that the above is a true and accurate Statement  
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-29-09
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2009-10 TAX YEAR**

FORM A  
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		1,839,084	240,000
(B) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		478,104	478,104
(C) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%		9,600	9,600
(D) PASS THRU PAYMENT TAX ALLOCATION REVENUE	6/09	N/A	OPEN	0%		36,285	37,295
(E) BONDS (NON HOUSING)	6/03	6,148,045	20 YRS	2.5%-5.3%	3,281,362	6,832,347	490,539
(F)							
(G)							
(H)							
(I)							
(J)							
Total						9,195,420	1,255,538
Totals Forward From All Other Pages							
Totals, Fiscal Year indebtedness						9,195,420	1,255,538

**Purpose of indebtedness:**

(A) 20% HOUSING REQUIREMENT	(F)
(B) ADMINISTRATION LOAN	(G)
(C) PROPERTY TAX COLLECTION FEES	(H)
(D) PASS THRU PAYMENT	(I)
(E) DEVELOPMENT OF ALKALI FLAT	(J)



STATEMENT OF INDEBTEDNESS - FISCAL YEAR 2009-10  
 FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2007 and Before October 1, 2009

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		379,460	379,460
(B) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		78,124	78,124
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Total This Page						457,584	457,584
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						457,584	457,584

Purpose of Indebtedness:  
 (A) S.E.R.A.F. (09-10)  
 (B) S.E.R.A.F. (10-11)  
 (C)  
 (D)  
 (E)

(F)  
 (G)  
 (H)  
 (I)  
 (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Brief Description							
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	2,077,079	8,726		246,721	1,839,084
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	940,368	478,104		940,368	478,104
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	10,000	11,711		12,111	9,600
Pg 1 Line D	Pg 1 Line D	PASS THRU PAYMENT	34,644	47,746		46,105	36,285
Pg 1 Line F	Pg 1 Line E	TAX ALLOCATION REVENUE BONDS (NON HOUSING)	7,323,303			490,956	6,832,347
Pg 1 Line G	Pg 1 Line G						
Pg 1 Line H	Pg 1 Line H						
<b>TOTAL - THIS PAGE</b>			10,385,394	546,287		1,736,261	9,195,420
<b>TOTALS FORWARD</b>				.			
<b>GRAND TOTALS</b>			10,385,394	546,287		1,736,261	9,195,420

**NOTE:** This form is to reconcile the previous Statement of indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM 2	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM 3	INCREASE, EST. PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT - ITEM 4	INCREASE, EST. PASS THRU PAYMENT

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA ALKALI FLAT REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,307,109</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,233,603</u>
3. All other Available Revenues Received (See Instructions)	<u>81,654</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>2,622,366</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,736,261</u>
7. Available Revenues, End of Year (5 - 6)	<u>886,105</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2009-10 TAX YEAR**

Cover Page

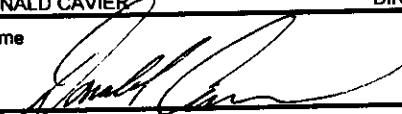
Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ARMY DEPOT REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Pre-Fiscal Year Period - Totals	(From Form A, Page 1 Totals)	(1)	30,670,211	5,983,875
Optional Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	1,066,144	1,066,144
Grand Totals		(3)	31,736,355	7,050,019
Available Revenues		(4)	4,026,075	
From Calculation of Available Revenues, Line 7				
Net Requirement		(5)	27,710,280	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
Pursuant to Section 33675 (b) of the Health and Safety Code,  
I hereby certify that the above is a true and accurate Statement  
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-29-09
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2009-10 TAX YEAR**

FORM A  
 Page 1 of 1

Name of Redevelopment Agency

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

Name of Project Area

ARMY DEPOT REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) INTER-DEPT. LOAN	6/09	0	10 YRS	7%	0	0	0
20% LM REQUIREMENT	6/09	N/A	OPEN	0%	0	6,134,042	956,000
(C) PASS THRU PAYMENT	6/09	N/A	OPEN	0%	0	706,000	706,000
(D) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%	0	3,556,572	3,556,572
(E) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%	0	38,240	38,240
(F) INTER-DEPT LOAN	9/03	0	OPEN	0%	0	0	0
(G) CAPITAL IMPROVEMENT REVENUE BONDS	6/06	6,540,000	30 YRS	5.4%-5.98%	7,613,170	10,218,098	368,796
(H) CAPITAL IMPROVEMENT REVENUE BONDS	6/06	4,270,000	30 YRS	4% - 5%	4,029,099	10,017,259	358,265
(I)							
(J)							
Total							
This Page							
Totals Forward						30,870,211	5,983,675
From All Other Pages						0	0
Totals, Fiscal Year Indebtedness						30,870,211	5,983,675

**Purpose of indebtedness:**

- (A) INTER-DEPT. LOAN (MORTGAGE REVENUE BOND)
- (B) 20% LM REQUIREMENT
- (C) PASS THROUGH PAYMENT
- (D) ADMINISTRATION LOAN
- (E) PROPERTY TAX COLLECTION FEES

- (F) INTER-DEPT LOAN
- (G) DEVELOPMENT OF ARMY DEPOT
- (H) DEVELOPMENT OF ARMY DEPOT
- (I)
- (J)

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ARMY DEPOT REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2009 and Before October 1, 2009

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		884,119	884,119
(B) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		182,025	182,025
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Total						1,066,144	1,066,144
This Page							
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						1,066,144	1,066,144

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ARMY DEPDT REDEVELOPMENT AREA

Tax Year 2009-10 Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt At Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg	Pg 1	Brief Description					
Line A	Line A						
Pg 1	Pg 1						
Line B	Line B	20% LM REQUIREMENT	6,378,257	754,076	990,784		6,134,042
Pg 1	Pg 1						
Line C	Line C	PASS THRU PAYMENT	680,162	854,006	828,168		706,000
Pg 1	Pg 1						
Line D	Line D	ADMINISTRATIDN LOAN	3,829,795	3,556,572	3,829,795		3,556,572
Pg 1	Pg 1						
Line E	Line E	PROPERTY TAX CDLLECTION FEES	37,600	48,832	48,192		38,240
Pg	Pg 1						
Line	Line F						
Pg 1	Pg 1						
Line G	Line G	CAPITAL IMPRDVEMENT REVENUE BDNDS	10,585,962		367,864		10,218,098
Pg 2	Pg 1						
Line A	Line H	CAPITAL IMPROVEMENT REVENUE BDNDS	10,379,509		362,250		10,017,259
<b>TOTAL - THIS PAGE</b>			31,891,285	5,213,488	6,427,053		30,670,211
<b>TDTALS FDRWARD</b>							
<b>GRAND TOTALS</b>			31,891,285	5,213,488	6,427,053		30,870,211

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SDI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% LM REQUIREMENT - ITEM 2	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - ITEM 3	INCREASE EST. PASS THRU PAYMENT
ADIMINSTRATION LOAN - ITEM 4	INCREASE ADDITIONAL FUNDS FOR 07/08
PROPERTY TAX COLLECTION FEES - ITEM 5	INCREASE EST. PROPERTY TAX COLLECTION FEES

CALCULATION OF AVAILABLE REVENUES

T

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
PROJECT AREA ARMY DEPOT REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>5,254,305</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>4,953,922</u>
3. All other Available Revenues Received (See instructions)	<u>244,901</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>10,453,128</u>
8. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>8,427,053</u>
7. Available Revenues, End of Year (5 - 6)	<u>4,026,075</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2009-10 TAX YEAR

Cover Page


Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DEL PASO HEIGHTS REDEVELOPMENT AREA

Balances Carried Forward From:		Total	Principal/Interest
	Line	Outstanding Debt	Due During Tax Year
Fiscal Period - Totals (OPTIONAL)	(1)	42,553,150	4,043,816
Post Fiscal Year Period - Totals (From Form B Totals)	(2)	1,373,357	1,373,357
<b>Grand Totals</b>	<b>(3)</b>	<b>43,926,507</b>	<b>5,417,173</b>
Available Revenues From Calculation of Available Revenues, Line 7	(4)	2,780,188	
Net Requirement	(5)	41,146,319	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
Pursuant to Section 33675 (b) of the Health and Safety Code,  
I hereby certify that the above is a true and accurate Statement  
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-09
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

FORM A  
 Page 1 of 2

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 30% L/M REQUIREMENT	6/09	N/A	OPEN	N/A		8,510,630	1,230,000
(B) ADMINISTRATION LOAN	6/09	N/A	OPEN	N/A		1,152,728	1,152,728
(C) PROPERTY TAX COLLECTION FEE	6/09	N/A	OPEN	N/A		28,700	28,700
(D) CAPITAL IMPROVEMENT REV. BONDS	12/99	2,100,000	20 YRS	4.5 - 5.8%	1,371,698	409,468	136,015
(E) CAPITAL IMPROVEMENT REV. BONDS	12/99	8,048,000	20 YRS	4.5 - 5.8%	5,606,014	1,207,563	353,466
(F) DEL PASO NUEVO DEBT	12/99	5,000,000	20 YRS	5.3 - 5.5%	4,141,722	5,517,806	
(G) PASS THRU PAYMENT	6/09	N/A	OPEN	N/A		393,000	393,000
(H)							
(I)							
(J)							
Total							
This Page							
Totals Forward						17,219,895	3,293,909
From All Other Pages						25,333,255	749,907
Totals, Fiscal Year Indebtedness						42,553,150	4,043,816

Purpose of Indebtedness:

- |  |                         |
|--|-------------------------|
| (A) 20% HOUSING REQUIREMENT  | (F) DEL PASO NUEVO DEBT |
| (B) ADMINISTRATION LOAN  | (G) PASS THRU PAYMENT   |
| (C) PROPERTY TAX COLLECTION FEES   | (H)                     |
| (D) DEVELOPMENT OF DEL PASO HEIGHTS  | (I)                     |
| (E) DEVELOPMENT OF DEL PASO HEIGHTS AND REFUND OF 89 & 93 TAX ALLOCATION BONDS | (J)                     |

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

FORM A  
 Page 2 of 2

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DEL PASO HEIGHTS REDEVELOPMENT AREA

For indebtedness entered into as of June 30, 2009.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) CAPITAL IMPROVEMENT REV. BONDS	12/03	2,899,185	30 YR	2.0%-5.58%	5,896,450	8,683,050	20,700
(B) 2005 REFUNDING REVENUE BONDS	7/05	1,495,000	15 YR	4%-5%	791,966	2,006,000	82,100
(C) 2005 REFUNDING REVENUE BONDS	7/05	4,458,988	15 YR	4%-5%	8,831,587	5,984,547	237,433
(D) TAX ALLOCATION BONDS	2/06	3,895,000	26 YR	4% - 5%	3,571,524	6,754,299	207,202
(E) TAX ALLOCATION BONDS	2/06	1,865,000	21 YR	02%-5.6%	864,786	1,905,359	202,472
(F)							
(G)							
(H)							
(I)							
(J)							
Total							
This Page						25,333,255	749,907
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness						25,333,255	749,907

Purpose of Indebtedness:

- (A) DEVELOPMENT OF DEL PASO HEIGHTS \_\_\_\_\_ (F) \_\_\_\_\_
- (B) 2005 REFUNDING REVENUE BONDS \_\_\_\_\_
- (C) 2005 REFUNDING REVENUE BONDS \_\_\_\_\_
- (D) DEVELOPMENT OF DEL PASO HEIGHTS \_\_\_\_\_
- (E) DEVELOPMENT OF DEL PASO HEIGHTS \_\_\_\_\_

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2008 and Before October 1, 2009

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) S.E.R.A.F. (09-10)	07/09	N/A	OPEN	0%		1,138,881	1,138,881
S.E.R.A.F. (10-11)	07/09	N/A	OPEN	0%		234,476	234,476
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Total						1,373,357	1,373,357
This Page							
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						1,373,357	1,373,357

**Purpose of Indebtedness:**

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
	Brief Description						
Pg 1 Line A	Pg 1 Line A	30% LM REQUIREMENT	9,262,706	471,579		1,223,655	8,510,630
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	2,952,612	1,152,728		2,952,612	1,152,728
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	27,300	37,694		36,294	28,700
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	448,838			39,370	409,468
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	1,560,544			352,981	1,207,563
Pg 1 Line F	Pg 1 Line F	DEL PASO NUEVO DEBT	5,660,517		142,711		5,517,806
Pg 1 Line G	Pg 1 Line G	PASS THRU PAYMENT	327,838	435,271		370,109	393,000
Pg 1 Line H	Pg 1 Line H						
<b>TOTAL - THIS PAGE</b>			20,240,355	2,097,272	142,711	4,975,021	17,219,895
<b>TOTALS FORWARD</b>			26,073,175	.		739,920	25,333,255
<b>GRAND TOTALS</b>			46,313,530	2,097,272	142,711	5,714,941	42,553,150

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:			A	B	C	D	E	F
SOI page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 2 Line A	Pg 2 Line A	CAPITAL IMPROVEMENT REVENUE: BONDS (NON HOUSING)	8,703,750			20,700		8,683,050
Pg NEW B	Pg 2 Line B	2005 REFUNDING REVENUE BONDS	2,078,300			72,300		2,006,000
Pg NEW Line C	Pg 2 Line C	2005 REFUNDING REVENUE BONDS	6,207,864			223,317		5,984,547
Pg NEW Line D	Pg 2 Line D	TAX ALLOCATION BONDS	6,963,301			209,002		6,754,299
Pg NEW Line E	Pg 2 Line E	TAX ALLOCATION BONDS	2,119,960			214,601		1,905,359
Pg 2 Line F	Pg 2 Line F							
Pg 2 Line G	Pg 2 Line G							
Pg 2 Line H	Pg 2 Line H							
<b>TOTAL - THIS PAGE</b>			26,073,175			739,920		25,333,255
<b>TOTALS FORWARD</b>								
<b>GRAND TOTALS</b>			26,073,175			739,920		25,333,255

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
 ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
 OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
30% L/M REQUIREMENT - ITEM A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 30% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM B	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM C	INCREASE, EST. PROPERTY TAX COLLECTION FEES
DEL PASO NUEVO LOAN - ITEM F	DECREASE AS CDBG IS PAYING LOAN AND DPH FUNDS ONLY BEING USED IF CDBG CAN NOT PAY DEBT.
PASS THRU PAYMENT - ITEM G	INCREASE, EST. PASS THRU PAYMENT

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA DEL PASO HEIGHTS REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>4,037,401</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>4,078,851</u>
3. All other Available Revenues Received (See Instructions)	<u>378,877</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>8,495,129</u> 0
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>5,714,941</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>2,780,188</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
CDVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
 FILED FOR THE 2009-10 TAX YEAR

Cover Page

Name of Redevelopment Agency

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

Name of Project Area

FRANKLIN BOULEVARD REDEVELOPMENT AREA

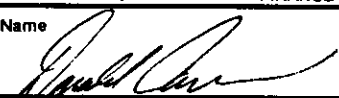
Balances Carried Forward From:		Total	Principal/Interest
		Outstanding Debt	Due During Tax Year
	Line		
F. Period - Totals	(1)	18,998,694	4,609,149
(OPTIONAL)			
Post Fiscal Year Period - Totals	(2)	1,100,933	1,100,933
Grand Totals	(3)	20,099,827	5,710,082
Available Revenues			
From Calculation of Available Revenues, Line 7	(4)	1,634,328	
Net Requirement	(5)	18,465,299	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

Rev 6/3/94

DDNALD CAVIER	FINANCE DIRECTOR
Name	Title
	9-29-09
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR

FORM A  
Page 1 of 1

Name of Redevelopment Agency

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

Name of Project Area

FRANKLIN BOULEVARD REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) INTER-DEPT LOAN	1/91	175,000	20 YRS	8%	245,568	405,499	405,499
(B) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		3,799,739	620,000
(C) PASS THRU PAYMENT	6/09	N/A	OPEN	0%		589,000	589,000
(D) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		2,669,850	2,669,850
(E) PROPERTY TAX COLLECTION FEES	8/09	N/A	OPEN	0%		24,800	24,800
(F) CAMPBELL SOUP OBLIGATION	6/97	8,750,000	35 YRS	0%		11,509,806	300,000
(G)							
(H)							
(I)							
(J)							
S. Total							
This Page							
Totals Forward						18,998,694	4,609,149
From All Other Pages							
Totals, Fiscal Year Indebtedness			18,998,694	4,609,149			

**Purpose of Indebtedness:**

- (A) INTER-DEPT LOAN \_\_\_\_\_
- (B) 20% L/M REQUIREMENT \_\_\_\_\_
- (C) PASS THRU PAYMENT \_\_\_\_\_
- (D) ADMINISTRATION LOAN \_\_\_\_\_
- (E) PROPERTY TAX COLLECTION FEES \_\_\_\_\_

- (F) CAMPBELL SOUP OBLIGATION \_\_\_\_\_
- (G) \_\_\_\_\_
- (H) \_\_\_\_\_
- (I) \_\_\_\_\_
- (J) \_\_\_\_\_

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY  
 FILED FOR THE 2009-10 TAX YEAR

FORM B  
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area FRANKLIN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2009.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		912,969	912,969
(B) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		187,964	187,964
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total							
This Page							
Totals Forward From All Other Pages						1,100,933	1,100,933
Totals, Fiscal Year Indebtedness						1,100,933	1,100,933

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
FRANKLIN BOULEVARD REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	INTER-DEPT LOAN	345,908	117,519		57,928	405,499
Pg 1 Line B	Pg 1 Line B	20% L/M REQUIREMENT	3,754,237	643,075		597,573	3,799,739
Pg 1 Line C	Pg 1 Line C	PASS THRU PAYMENT	610,129	600,097		621,226	589,000
Pg 1 Line D	Pg 1 Line D	ADMINISTRATION LOAN	2,529,503	2,669,850		2,529,503	2,669,850
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	21,600	34,884		31,684	24,800
Pg 1 Line F	Pg 1 Line F	CAMPBELL SOUP OBLIGATION	11,509,806				11,509,806
Pg Line G	Pg Line G						
Pg Line H	Pg Line H						
<b>TOTAL - THIS PAGE</b>			18,771,183	4,065,425		3,837,914	18,998,694
<b>TOTALS FORWARD</b>				.			
<b>GRAND TOTALS</b>			18,771,183	4,065,425		3,837,914	18,998,694

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area FRANKLIN BOULEVARD REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
INTER-DEPT LOAN - LINE A	ADJUSTMENT MADE AS BALANCE SHOULD INCLUDE BOTH INTEREST AND PRINCIPAL
20% L/M REQUIREMENT - LINE B	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - LINE C	INCREASE, EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - LINE D	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - LINE E	DECREASE, EST. PROPERTY TAX COLLECTION FEES

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
PROJECT AREA FRANKLIN BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,434,651</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,987,864</u>
3. All other Available Revenues Received (See Instructions)	<u>49,727</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>5,472,242</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>3,837,914</u>
7. Available Revenues, End of Year (5 - 6)	<u>1,634,328</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."



STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
 FILED FOR THE 2009-10 TAX YEAR

Cover Page


Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Pre-Fiscal Year Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals)	(1)	410,290,349	29,587,818
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	11,126,783	11,126,783
Grand Totals		(3)	421,417,132	40,714,601
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	12,234,322	
Net Requirement		(5)	409,182,810	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-29-09
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR**

FORM A  
Page 1 of 3

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due Ouring Tax Year
(A) 30% L/M REQUIREMENT	6/09	N/A	OPEN	0%		94,682,388	8,340,000
(E) ADMINISTRATION LOAN	6/09	N/A	23 YRS	0%		6,088,984	6,088,984
(C) PROPERTY TAX COLLECTION FEES	6/09	N/A	10 YRS	0%		194,600	194,600
(D)							
(E) IPA WITH CITY FOR BOAT DOCK FACILITY	10/96	N/A	OPEN	0%		1,135,933	102,599
(F) SHERATON PARKING LOAN AGREEMENT	6/08	6,000,000	25 YRS	6%	8,330,594		
(G) REVENUE BONDS (2002) TAX ALLOCATION BONDS	6/02	26,740,000	15 YRS	3% - 5%	11,191,218	9,977,468	2,000,438
(H) (NON HOUSING) (2002)	6/02	14,756,613	15 YRS	3% - 5.25%	5,566,298	10,849,595	1,309,424
(I)							
(J)							
<b>Total</b> <b>This Page</b>						<b>122,928,968</b>	<b>18,036,045</b>
<b>Totals Forward</b> <b>From All Other Pages</b>						<b>287,361,381</b>	<b>11,551,773</b>
<b>Totals,</b> <b>Fiscal Year Indebtedness</b>						<b>410,290,349</b>	<b>29,587,818</b>

**Purpose of Indebtedness:**

(A) 20% L/M REQUIREMENT  
(B) ADMINISTRATION LOAN  
(C) PROPERTY TAX COLLECTION FEES  
(D)  
(E) IPA WITH CITY FOR VISITOR BOATER DOCKING FACILITY

(F) ADMIN LOAN WITH CITY FOR (DOWNTOWN)  
(G) DEVELOPMENT OF DOWNTOWN  
(H) DEVELOPMENT OF DOWNTOWN  
(I)  
(J)

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
TAX ALLOCATION REVENUE BONDS							
(A) (NON HOUSING) 93	11/93	25,303,848	25 YRS	4.75-7.35%	44,384,321	38,618,464	914,953
TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98A	4/98	37,330,000	16 YRS	4.0-5.25%	19,825,693	18,599,071	3,732,971
(C) BONDS (NON HOUSING) 98C	4/98	17,985,000	18 YRS	3.5-5.25%	9,933,220	10,866,193	2,185,292
(D) BONDS (NON HOUSING) 98B	4/98	13,808,000	16 YRS	5.9-6.375%	8,613,910	5,626,221	1,127,808
(E) (NON HOUSING) 2000A	12/00	22,065,000	14 YRS	4.25-4.70%	4,632,695	3,198,742	639,106
(F) PASS THRU PAYMENT	6/09	N/A	16 YRS	0%		952,000	952,000
(G) 2005 REFUNDING REVENUE BONDS	7/05	8,950,000	13 YRS	4% - 5%	4,870,434	12,074,125	461,150
(H) TAX ALLOCATION BONDS (05B)	12/05	27,270,000	29 YRS	4.75%-5.54%	20,643,924	42,536,049	1,498,743
(I)							
(J)							
<b>Total</b>						132,470,865	11,512,023
<b>Totals Forward</b>							
<b>From All Other Pages</b>							
<b>Totals, Fiscal Year Indebtedness</b>						132,470,865	11,512,023

Purpose of Indebtedness:

- (A) DEVELOPMENT OF DOWNTOWN
- (B) DEVELOPMENT OF DOWNTOWN
- (C) DEVELOPMENT OF DOWNTOWN
- (D) DEVELOPMENT OF DOWNTOWN
- (E) DEVELOPMENT OF DOWNTOWN
- (F) PASS THRU PAYMENT

- (G) REFUNDING REVENUE BONDS
- (H) DEVELOPMENT OF DOWNTOWN
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2009-10 TAX YEAR**

FORM A  
 Page 3 of 3

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) TAX ALLOCATION BONDS (05A)	12/05	53,243,271	29 YRS	88%-5.29%	101,785,709	154,890,516	39,750
(P)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
S tal							
This Page						154,890,516	39,750
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness						154,890,516	39,750

**Purpose of Indebtedness:**

(A) DEVELOPMENT OF DOWNTOWN \_\_\_\_\_  
 (B) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2009 and before October 1, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		9,227,088	9,227,088
(B) E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		1,899,695	1,899,695
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
<b>Total</b>							
<b>This Page</b>							
<b>Totals Forward</b>						11,126,783	11,126,783
<b>From All Other Pages</b>							
<b>Totals, Fiscal Year Indebtedness</b>						11,126,783	11,126,783

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10) \_\_\_\_\_ (G) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_ (H) \_\_\_\_\_  
 (C) \_\_\_\_\_ (I) \_\_\_\_\_  
 (D) \_\_\_\_\_ (J) \_\_\_\_\_  
 (E) \_\_\_\_\_  
 (F) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	30% L/M REQUIREMENT	103,691,191	55,233		9,064,036	94,682,388
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	8,236,348	6,088,984		8,236,348	6,088,984
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	172,200	261,583		239,183	194,600
Pg NEW Line D	Pg 1 Line D						
Pg 1 Line E	Pg 1 Line E	IPA WITH CITY FOR BOAT DOCK FACIL	1,238,532			102,599	1,135,933
Pg 3 Line B	Pg 1 Line F	SHERATON PARKING LOAN AGREEME	14,330,594	8,205,594		6,125,000	
Pg 1 Line G	Pg 1 Line G	REVENUE BONDS (2002)	11,979,481			2,002,013	9,977,468
Pg 1 Line H	Pg 1 Line H	TAX ALLOCATION BONOS (NON HOUSING) (2002)	12,162,788			1,313,193	10,849,595
<b>TOTAL - THIS PAGE</b>			151,811,134	6,405,800	8,205,594	27,082,372	122,928,968
<b>TOTALS FORWARD</b>			297,517,361	1,214,086		11,370,066	287,361,381
<b>GRAND TOTALS</b>			449,328,495	7,619,886	8,205,594	38,452,438	410,290,349

**NDTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REOEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:			A	B	C	D	E	F
SOI, page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 2 Line A	Pg 2 Line A	TAX ALLOCATION REVENUE BONDS (9)	39,533,417			914,953		38,618,464
Pg 2 Line B	Pg 2 Line B	TAX ALLOCATION BONDS (98A)	22,336,735			3,737,664		18,599,071
Pg 2 Line C	Pg 2 Line C	TAX ALLOCATION BONDS (98C)	13,050,986			2,184,793		10,866,193
Pg 2 Line D	Pg 2 Line O	TAX ALLOCATION BONDS (98B)	6,758,329			1,132,108		5,626,221
Pg 2 Line E	Pg 2 Line E	TAX ALLOCATION BONDS (2000 A)	3,835,519			636,777		3,198,742
Pg 3 New	Pg 2 Line F	PASS THRU PAYMENT	506,542	1,214,086		768,628		952,000
Pg NEW Line G	Pg 2 Line G	2005 REFUNING REVENUE BONDS	12,530,775			456,650		12,074,125
Pg NEW Line H	Pg 2 Line H	TAX ALLOCATION BONDS (05B)	44,034,792			1,498,743		42,536,049
<b>TOTAL - THIS PAGE</b>			<b>142,587,095</b>	<b>1,214,086</b>		<b>11,330,316</b>		<b>132,470,865</b>
<b>TOTALS FORWARD</b>								
<b>GRAND TOTALS</b>			<b>142,587,095</b>	<b>1,214,086</b>		<b>11,330,316</b>		<b>132,470,865</b>

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Column F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Brief Description							
Pg 3 Line A	Pg 3 Line A	TAX ALLOCATION BONDS (05A)	154,930,266			39,750	154,890,516
Pg 3 Line B	Pg 3 Line B						
Pg 3 Line C	Pg 3 Line C						
Pg 3 Line D	Pg 3 Line D						
Pg 3 Line E	Pg 3 Line E						
Pg 3 Line F	Pg 3 Line F						
Pg 3 Line G	Pg 3 Line G						
Pg 3 Line H	Pg 3 Line H						
<b>TOTAL - THIS PAGE</b>			154,930,266			39,750	154,890,518
<b>TOTALS FORWARD</b>							
<b>GRAND TOTALS</b>			154,930,266			39,750	154,890,516

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DOWNTOWN REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
30% L/M REQUIREMENT - ITEM 1 (PAGE 1)	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 30% OF TOTAL INDEBTEDNESS
ADMINSTRATION LOAN - ITEM 2 (PAGE 1)	INCREASE, ADDITIONAL FUNOS FOR 09/10
PROPERTY TAX COLLECTION FEES - ITEM 3 (PAGE 1)	INCREASE, ADDITIONAL FUNDS FOR 09/10
SHERATON PARKING LOAN AGREEMENT - ITEM 6 (PAGE 1)	DECREASE AS LOAN WAS PAID BACK EARLY 2009
PASS THRU PAYMENT - ITEM 6 (PAGE 2)	INCREASE, ADDITIONAL FUNDS FOR 09/10

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA MERGED DOWNTOWN REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>13,522,462</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>30,213,453</u>
3. All other Available Revenues Received (See Instructions)	<u>6,950,845</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>50,686,760</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>38,452,438</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>12,234,322</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
 FILED FOR THE 2009-10 TAX YEAR

Cover Page

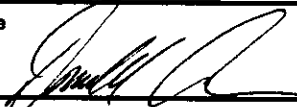
Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

Balances Carried Forward From:		Total	Principal/Interest
	Line	Outstanding Debt	Due During Tax Year
Fiscal Period - Totals (OPTIONAL) (From Form A, Page 1 Totals)	(1)	40,726,751	3,539,676
Fiscal Year Period - Totals (From Form B Totals)	(2)	1,121,907	1,121,907
Totals	(3)	41,848,658	4,661,583
Available Revenues From Calculation of Available Revenues, Line 7	(4)	2,392,380	
Net Requirement	(5)	39,456,278	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

DONALD CAVIER  
 Name \_\_\_\_\_ Title DIRECTOR OF FINANCE  
  
 Signature \_\_\_\_\_ Date 9-29-09

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2009-10 TAX YEAR**

FORM A  
 Page 1 of 2

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) PROPERTY TAX COLLECTION FEES	6/09	N/A	20 YRS	8%		28,800	28,800
(B) PASS THRU AGREEMENT	6/09	N/A	OPEN	0%		278,000	278,000
(C) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		1,391,132	1,391,132
(D) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		8,145,350	720,000
(E) CAPITAL IMPROVEMENT REV. BONO	12/99	4,196,000	30 YRS	4.5-5.875%	4,613,302	317,305	105,186
(F)							
(G) CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN	12/05	4,221,000	30 YRS	3.01%	2,517,372	5,886,147	218,764
(H) CAPITAL IMPROVEMENT REV. BOND	12/03	3,935,000	30 YRS	2.5%-5.3%	4,277,055	8,951,921	235,538
(I)							
(J)							
Total							
This Page						22,998,655	2,977,420
Totals Forward							
From All Other Pages						17,728,096	562,256
Totals, Fiscal Year Indebtedness						40,726,751	3,539,676

**Purpose of Indebtedness:**

- (A) PROPERTY TAX COLLECTION FEES
- (B) PASS THRU AGREEMENT
- (C) ADMINISTRATION LOAN
- (D) 20% L/M REQUIREMENT
- (E) DEVELOPMENT OF NORTH SACRAMENTO

- (F)
- (G) CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN (DEL PASO BLVD STREETScape)
- (H) DEVELOPMENT OF NORTH SACRAMENTO
- (I)
- (J)

STATEMENT OF INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 NORTH SACRAMENTO REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 2005 REFUNDING REVENUE BONDS	7/05	3,529,312	25 YRS	4%-5%	2,873,625	5,744,996	177,212
(B) CAPITAL IMPROVEMENT REV. BOND	6/06	535,000	30 YRS	4%-5%	505,626	946,288	34,375
(C) CAPITAL IMPROVEMENT REV. BOND	6/06	4,905,000	30 YRS	5.4%-5.98%	5,859,939	9,778,574	350,669
(D) BANK OF AMERICA (LINE OF CREDIT)	11/08	1,123,427	4 YRS	3% - 5%	134,811	1,258,238	
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
<b>S Total</b>							
<b>This Page</b>							
<b>Totals Forward</b>						17,728,096	562,256
<b>From All Other Pages</b>							
<b>Totals,</b>							
<b>Fiscal Year Indebtedness</b>							
		17,728,096	562,256				

Purpose of Indebtedness:

(A) 2005 REFUNDING REVENUE BONDS  
 (B) DEVELOPMENT OF NORTH SACRAMENTO  
 (C) DEVELOPMENT OF NORTH SACRAMENTO  
 (D) DEVELOPMENT OF NORTH SACRAMENTO  
 (E)

(F)  
 (G)  
 (H)  
 (I)  
 (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2009-10 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2009 and Before October 1, 2009

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		930,362	930,362
(P) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		191,545	191,545
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
<b>Total</b> This Page							
Totals Forward From All Other Pages						1,121,907	1,121,907
<b>Totals, Fiscal Year indebtedness</b>						1,121,907	1,121,907

**Purpose of indebtedness:**

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

FILED FOR THE 2009-10 TAX YEAR

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Brief Description							
Pg 1 Line A	Pg 1 Line A	PROPERTY TAX COLLECTION FEES	26,400	39,030		36,630	28,800
Pg 1 Line B	Pg 1 Line B	PASS THRU AGREEMENT	246,335	305,846		274,181	278,000
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	1,982,904	1,391,132		1,982,904	1,391,132
Pg 1 Line D	Pg 1 Line D	20% L/M REQUIREMENT	8,230,459	672,224		757,333	8,145,350
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	348,464			31,159	317,305
Pg NEW Line F	Pg 1 Line F						
Pg 2 Line G	Pg 1 Line G	CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN	6,104,955			218,808	5,886,147
Pg 1 Line H	Pg 1 Line H	TAX ALLOCATION BONDS (NON HOUSING)	7,184,324			232,403	6,951,921
<b>TOTAL - THIS PAGE</b>			24,123,841	2,408,232		3,533,418	22,998,655
<b>TOTALS FORWARD</b>			17,028,454	1,258,238		558,596	17,728,096
<b>GRAND TOTALS</b>			41,152,295	3,666,470		4,092,014	40,726,751

NOTE:

This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

FILED FOR THE 2009-10 TAX YEAR

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

		A	B	C	D	E	F
Debt Identification:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 2 Line A	Pg 2 Line A	2005 REFUNDING REVENUE BONDS 5,914,302			169,306		5,744,996
Pg 2 Line B	Pg 2 Line B	CAPITAL IMPROVEMENT REVENUE BONDS 981,063			34,775		946,288
Pg 2 Line C	Pg 2 Line C	CAPITAL IMPROVEMENT REVENUE BONDS 10,133,089			354,515		9,778,574
Pg NEW Line D	Pg 2 Line D	BANK OF AMERICA (LINE OF CREDIT)	1,258,238				1,258,238
	Pg 2 Line E						
	Pg 2 Line F						
	Pg 2 Line G						
	Pg 2 Line H						
<b>TOTAL - THIS PAGE</b>		17,028,454	1,258,238		558,596		17,728,096
<b>TOTALS FORWARD</b>							
<b>GRAND TOTALS</b>		17,028,454	1,258,238		558,596		17,728,096

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
 ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
 OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
PROPERTY TAX COLLECTION FEES - ITEM 1	INCREASE, EST. PROPERTY TAX CDLLECTION FEES
PASS THRU AGREEMENT - ITEM 2	INCREASE, EST. PASS THRU AGREEMENT
ADMINISTRATION LOAN - ITEM 3	INCREASE, EST. ADMINISTRATION LOAN
20% LM REQUIREMENT - ITEM 4	ADJUSTMENT FOR REMAINING BALANCE TD EQUAL 20% OF TOTAL INDEBTEDNESS
BANK OF AMERICA LINE DF CREDIT - ITEM 4 PAGE 2	INCREASE FOR LINE OF CREDIT WITH B OF A FOR DEVELOPMENT OF NORTH SACRAMENTO

**CALCULATION OF AVAILABLE REVENUES**

FILED FOR THE 2009-10 TAX YEAR

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA NORTH SACRAMENTO REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,535,056</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>3,786,663</u>
3. All other Available Revenues Received (See Instructions)	<u>162,675</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>6,484,394</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>4,092,014</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>2,392,380</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
 FILED FOR THE 2009-10 TAX YEAR

Cover Page

Name of Redevelopment Agency  
 Name of Project Area

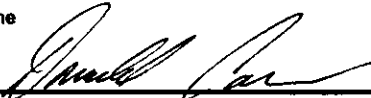
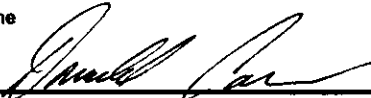
SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
OAK PARK REDEVELOPMENT AREA

Balances Carried Forward From:		Total	Principal/Interest
	Line	OUTSTANDING DEBT	Due During Tax Year
Fiscal Period - Totals (CONSOLIDATED)	(From Form A, Page 1 Totals) (1)	52,304,017	5,627,989
Post Fiscal Year Period - Totals	(From Form B Totals) (2)	2,174,710	2,174,710
Grand Totals	(3)	54,478,727	7,802,699
Available Revenues From Calculation of Available Revenues, Line 7	(4)	3,332,778	
Net Requirement	(5)	51,145,949	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

DONALD CAVIER  
 Name  Title DIRECTOR OF FINANCE  
 Signature  Date 9-29-09

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR**

FORM A  
Page 1 of 1

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
OAK PARK REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	N/A		10,385,453	1,160,000
(B) ADMINISTRATION LOAN	6/09	N/A	OPEN	N/A		1,702,996	1,702,996
(C) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	N/A		46,400	46,400
(D) CAPITAL IMPROVEMENT REV. BONDS	12/99	1,845,000	24 YRS	4.5 - 5.8%	1,433,515	231,492	79,005
(E) CAPITAL IMPROVEMENT REV. BONDS	12/99	12,241,388	24 YRS	4.5 - 5.8%	9,529,466	2,518,156	180,311
(F) PASS THROUGH	12/99	N/A	OPEN	N/A		385,000	385,000
(G) 2005 REFUNDING REVENUE BONDS	7/05	1,235,000	18 YRS	4% - 5%	767,133	1,767,800	65,200
(H)							
(I)							
(J)							
<b>Totals</b>							
<b>This Page</b>						17,037,297	3,618,912
<b>Totals Forward From All Other Pages</b>						35,266,720	2,009,077
<b>Totals, Fiscal Year Indebtedness</b>						<b>52,304,017</b>	<b>5,627,989</b>

**Purpose of Indebtedness:**

(A) HOUSING REQUIREMENT  
(B) ADMINISTRATION LOAN  
(C) PROPERTY TAX COLLECTION FEES  
(D) DEVELOPMENT OF OAK PARK  
(E) DEVELOPMENT OF OAK PARK

(F) PASS THROUGH  
(G) 2005 REFUNDING REVENUE BONDS  
(H)  
(I)  
(J)

STATEMENT OF INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
OAK PARK REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) TAX ALLOCATION BONDS	12/05	9,125,000	15 YRS	75%-5.54%	3,846,154	9,718,467	999,888
(F) TAX ALLOCATION BONDS	12/05	8,843,743	20 YRS	96%-5.12%	8,325,440	15,953,500	349,000
(C) 2006 REFUNDING BDNDS	2/06	8,175,000	17 YRS	4% - 4.2%	3,194,580	9,218,002	660,189
(D)						376,751	0
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Subtotal This Page						35,266,720	2,009,077
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						35,266,720	2,009,077

Purpose of Indebtedness:

- (A) DEVELOPMENT OF OAK PARK
- (B) DEVELOPMENT OF OAK PARK
- (C) 2006 REFUNDING BONDS
- (D)

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**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2009-10 TAX YEAR**

FORM B  
 Page 1 of 1

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DAK PARK REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2009 and Before October 1, 2009

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due Ouring Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	DPEN	0%		1,803,418	1,803,418
(B) E.R.A.F. (10-11)	7/09	N/A	DPEN	0%		371,292	371,292
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Subtotal This Page						2,174,710	2,174,710
Totals Forward From All Other Pages							
<b>Totals, Fiscal Year Indebtedness</b>						2,174,710	2,174,710

**Purpose of Indebtedness:**

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indabtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	11,565,346		9,132	1,170,761	10,385,453
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	4,116,271	1,702,996		4,116,271	1,702,996
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	48,800	55,971		58,371	46,400
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	252,415			20,923	231,492
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	2,699,050			180,894	2,518,156
Pg 1 Line H	Pg 1 Line F	PASS THROUGH	412,338	414,457		441,795	385,000
Pg 1 Line H	Pg 1 Line G	2005 REFUNDING REVENUE BONDS	1,828,100			60,300	1,767,800
Pg NEW Line H	Pg 1 Line H						
<b>TOTAL - THIS PAGE</b>			20,922,320	2,173,424	9,132	6,049,315	17,037,297
<b>TOTALS FORWARD</b>			36,904,411			2,014,442	34,889,969
<b>GRAND TOTALS</b>			57,826,731	2,173,424	9,132	8,063,757	51,927,266

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DAK PARK REDEVELOPMENT AREA

Fax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

		A	B	C	D	E	F
Debt Identification:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
SOI, page and line:	Brief Description		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Prior Yr	Current Yr						
Pg 2 Line A	Pg 2 Line A	Tax Allocation Bonds 10,723,820			1,005,353		9,718,467
Pg 2 Line B	Pg 2 Line B	Tax Allocation Bonds 16,302,500			349,000		15,953,500
Pg 2 Line C	Pg 2 Line C	2006 Refunding Bonds 9,878,091			660,089		9,218,002
Pg NEW Line D	Pg 2 Line D						
Pg 2 Line E	Pg 2 Line E						
Pg 2 Line F	Pg 2 Line F						
Pg 2 Line G	Pg 2 Line G						
Pg 2 Line H	Pg 2 Line H						
<b>TOTAL - THIS PAGE</b>		36,904,411			2,014,442		34,889,969
<b>TOTALS FORWARD</b>							
<b>GRAND TOTALS</b>		36,904,411			2,014,442		34,889,969

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SDI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SDI, Form A Total Outstanding Debt Column.



**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM B	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM C	INCREASE, EST. PROPERTY TAX COLLECTION FEES
PASS THROUGH - ITEM F	INCREASE, ESTIMATED PASS THRU FOR 07/08

**RECONCILIATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA OAK PARK REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>4,977,403</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>5,853,807</u>
3. All other Available Revenues Received (See Instructions)	<u>565,325</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>11,396,535</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>8,063,757</u>
7. Available Revenues, End of Year (5 - 6)	<u>3,332,778</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2009-10 TAX YEAR**

Cover Page

Name of Redevelopment Agency  
Name of Project Area


SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RAILYARDS REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Pre-Fiscal Year Period - Totals	(From Form A, Page 1 Totals)	(1)	269,663,515	4,000
(OPTIONAL) Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
<b>Grand Totals</b>		(3)	269,663,515	4,000
<b>Available Revenues</b>				
From Calculation of Available Revenues, Line 7		(4)	5,263	
<b>Net Requirement</b>		(5)	269,658,252	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code, I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-29-09
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
 FILED FOR THE 2009-10 TAX YEAR

FORM A  
 Page 1 of \_\_\_1\_\_\_

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RAILYARDS REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		53,932,703	4,000
(B) INTER-DEPARTMENT LOAN	4/07	250,000	15 YRS	0%		250,000	
(C) INTER-DEPARTMENT LOAN	5/08	350,000	15 YRS	0%		350,000	
(C) THOMAS ENTERPRISE DDA	1/08	50,000,000	25 YRS	6%		214,593,536	
(E) LOAN FROM CITY PARKING	6/09	300,000	17 YRS	6%	237,276	537,276	
(F)							
(G)							
(H)							
(I)							
(J)							
Total							
This Page						269,663,515	4,000
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						269,663,515	4,000

Purpose of Indebtedness:

(A) 20% L/M REQUIREMENT  
 (B) INTER - DEPT LOAN  
 (C) INTER - DEPT LOAN  
 (D) DEVELOPMENT OF RAILYARD  
 (E) LOAN FROM CITY PARKING

(F)  
 (G)  
 (H)  
 (I)  
 (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Nama of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RAILYARDS REDEVELOPMENT AREA

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Tax Year 2009-10

Debt Identification:			A	B		C	D	E	F
			Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)	
SOI page and line:	Brief Description			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds		
Prior Yr	Current Yr								
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	53,798,384	135,635		1,316		53,932,703	
Pg 1 Line B	Pg 1 Line B	INTER-DEPARTMENT LOAN	250,000					250,000	
Pg 1 Line C	Pg 1 Line C	INTER-DEPARTMENT LOAN	350,000					350,000	
Pg 1 Line D	Pg 1 Line D	THOMAS ENTERPRISE DDA	214,593,536					214,593,536	
Pg NEW Line E	Pg 1 Line E	LOAN FROM CITY PARKING		537,276				537,276	
Pg 1 Line F	Pg 1 Line F								
Pg 1 Line G	Pg 1 Line G								
Pg Line H	Pg 1 Line H								
<b>TOTAL - THIS PAGE</b>			268,991,920	672,911		1,316		269,663,515	
<b>TOTALS FORWARD</b>									
<b>GRAND TOTALS</b>			268,991,920	672,911		1,316		269,663,515	

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 PROJECT AREA RAILYARDS REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>0</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to incl passed through to other local taxing agencies.	<u>6,579</u>
3. All other Available Revenues Received (See Instructions)	<u>0</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>6,579</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,316</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>5,263</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."





**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR**

FORM A  
Page 1 of  2

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		4,999,949	280,000
(B) PASS THRU TRUST AGREEMENT	6/09	70,612,000	35 YRS	0%			
(C) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		988,397	988,397
(D) PASS THRU AGREEMENT	6/09	16,731,895	35 YRS	0%		216,000	216,000
(E) PROP TAX COLLECTION FEES CAPITAL IMPROVEMENT REVENUE	6/09	N/A	OPEN	0%		11,200	11,200
(F) BONDS (NON HOUSING) CAPITAL IMPROVEMENT REVENUE	6/99	4,676,800	30 YRS	1.1 - 5.875%	5,303,672	349,352	116,655
(G) BONDS (NON HOUSING)	6/09	3,077,233	28 YRS	5.4 - 5.98%	3,228,218	6,305,251	226,956
(H)							
(I)							
(J)							
S. Total							
This Page						12,870,149	1,839,208
Totals Forward From All Other Pages						12,129,597	406,371
Totals, Fiscal Year Indebtedness						24,999,746	2,245,579

**Purpose of Indebtedness:**

- (A) 20% L/M REQUIREMENT
- (B) COUNTY PASS THRU TRUST AGREEMENT
- (C) ADMINISTRATION LOAN
- (D) PASS THRU SCHOOLS
- (E) PROPERTY TAX COLLECTION FEES

- (F) DEVELOPMENT OF RICHARDS BOULEVARD
- (G) DEVELOPMENT OF RICHARDS BOULEVARD
- (H)
- (I)
- (J)

STATEMENT OF INDEBTEDNESS - FISCAL YEAR 2009-10  
 FILED FOR THE 2009-10 TAX YEAR

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) RAIL DEPOT LOAN	6/04	600,000	10 YRS	0%			
(B) SPORTS & ENTERTAINMENT DIST.	6/04	253,000	8 YRS	0%			
(C) BANNON STREET LOAN	12/05	150,000	3 YRS	0%			
(D) CAPITAL IMPROVEMENT REVENUE BOND	6/06	3,095,000	30 YRS	4%-5%	2,933,390	3,026,565	108,485
(E) 2005 REFUNDING REVENUE BONDS	7/05	3,860,780	25 YRS	4%-5%	3,144,346	6,278,378	196,214
(F) CAPITAL IMPROVEMENT REVENUE BOND	6/06	2,290,000	30 YRS	5.4%-5.98%	2,738,272	2,824,654	101,672
(G)							
(H)							
(I)							
(J)							
Sub Total This Page						12,129,597	406,371
Tr Forward Fr All Other Pages							
Totals, Fiscal Year Indebtedness						12,129,597	406,371

Purpose of Indebtedness:

- (A) RAIL DEPDT LOAN
- (B) DEVELOPMENT OF RICHARDS BOULEVARD
- (C) BANNON STREET LOAN
- (D) DEVELOPMENT OF RICHARDS BOULEVARD
- (E) 2005 REFUNDING REVENUE BONDS

- (F) DEVELOPMENT OF RICHARDS BOULEVARD
- (G)
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR**

FORM B  
Page 1 of   1  

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2009 and Before October 1, 2009

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		453,744	453,744
(B) E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		93,418	93,418
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Subtotal This Page						547,162	547,162
Totals Forward From All Other Pages							
<b>Totals, Fiscal Year Indebtedness</b>						547,162	547,162

**Purpose of Indebtedness:**

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

8/20/09 10:17 AM

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
	Description						
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	3,579,333	1,767,544		346,928	4,999,949
Pg 1 Line B	Pg 1 Line B	PASS THRU TRUST AGRMT	174,550			174,550	
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	569,606	988,397		569,606	988,397
Pg 1 Line D	Pg 1 Line D	PASS THROUGH AGREEMENT	151,286	339,917		275,203	216,000
Pg 1 Line E	Pg 1 Line E	PROP TAX COLLECTION FEES	10,160	19,222		18,182	11,200
Pg 1 Line F	Pg 1 Line F	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	385,002			35,850	349,352
Pg NEW Line G	Pg 1 Line G	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)		6,305,251			6,305,251
Pg Line H	Pg 1 Line H						
<b>TOTAL - THIS PAGE</b>			4,869,937	9,420,331		1,420,119	12,870,149
<b>TOTALS FORWARD</b>			13,026,727	.		897,130	12,129,597
<b>GRAND TOTALS</b>			17,896,664	9,420,331		2,317,249	24,999,746

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

Tax Year 2009-10

Recenciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Line	Line	Description					
Pg 2 Line A	Pg 2 Line A	RAIL DEPOT LOAN	161,009			161,009	
Pg 2 Line B	Pg 2 Line B	SPORTS & ENTERTAINMENT DIST	189,750			189,750	
Pg 2 Line C	Pg 2 Line C	BANNON STREET LOAN	150,000			150,000	
Pg 2 Line D	Pg 2 Line D	CAPITAL IMPROVEMENT REVENUE BO	3,136,265			109,700	3,026,565
Pg 2 Line E	Pg 2 Line E	2005 REFUNDING REVENUE BONDS	6,463,377			184,999	6,278,378
Pg 2 Line F	Pg 2 Line F	CAPITAL IMPROVEMENT REVENUE BO	2,926,326			101,672	2,824,654
Pg NEW Line	Pg 2 Line G						
Pg 2 Line	Pg 2 Line H						
<b>TOTAL - THIS PAGE</b>			13,026,727			897,130	12,129,597
<b>TOTALS FORWARD</b>							
<b>GRAND TOTALS</b>			13,026,727			897,130	12,129,597

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

<u>Debt Identification</u>	<u>Explanation</u>
20% L/M REQUIREMENT - ITEM #1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINSTRATION LOAN - ITME #3	INCREASE, EST. ADMINISTRATION LOAN
PASS THRU AGREEMENT - LINE #4	INCREASE, EST. PASS THRU AMOUNT
PROP. TAX COLLECTION FEES - LINE #5	INCREASE, EST. PROP. TAX COLLECTION FEES
CAPITAL IMPROVEMENT REVENUE BONDS - LINE #7	INCREASE AS BOND SWAP WAS DONE WITH ARMY DEPOT PROJECT AREA

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 PROJECT AREA RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,375,023</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to incl passed through to other local taxing agencies.	<u>1,734,641</u>
3. All other Available Revenues Received (See Instructions)	<u>488,640</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>3,598,304</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>2,317,249</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,281,055</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2009-10 TAX YEAR**

Cover Page


Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
STOCKTON BOULEVARD REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
<b>Fiscal Period - Totals</b> (OPTIONAL)	(From Form A, Page 1 Totals)	(1)	15,912,935	2,433,511
<b>Post Fiscal Year Period - Totals</b>	(From Form B Totals)	(2)	922,768	922,768
<b>Grand Totals</b>		(3)	16,835,703	3,356,279
<b>Available Revenues</b>				
From Calculation of Available Revenues, Line 7		(4)	1,685,026	
<b>Net Requirement</b>		(5)	15,150,677	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
Pursuant to Section 33675 (b) of the Health and Safety Code,  
I hereby certify that the above is a true and accurate Statement  
of Indebtedness for the above named agency.

DONALD CAVIER	FINANCE DIRECTOR
Name	Title
	9-29-09
Signature	Date



**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2009-10 TAX YEAR**

FORM A  
Page 1 of 1

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
STOCKTON BOULEVARD REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/09	N/A	OPEN	0%		3,182,587	560,000
(B) PASS THRU PAYMENT	6/09	N/A	OPEN	0%		379,000	379,000
(C) ADMINISTRATION LOAN	6/09	N/A	OPEN	0%		1,085,609	1,085,609
(D) PROPERTY TAX COLLECTION FEES	6/09	N/A	OPEN	0%		22,400	22,400
(E) MASTER LEASE BONDS (NON HOUSING)	6/02	2,612,000	30 YRS	3% - 5.375%	2,513,866	3,999,535	166,390
(F) CIEDB LOAN	6/06	4,000,000	30 YRS	2.87%	2,046,568	5,792,459	220,112
(G)							
(H) BANK OF AMERICA (LINE OF CREDIT)	11/08	1,295,844	4 YRS	3% - 5%	155,501	1,451,345	
(I)							
(J)							
<b>Total</b>							
<b>This Page</b>							
<b>Totals Forward</b>						15,912,935	2,433,511
<b>From All Other Pages</b>							
<b>Totals, Fiscal Year Indebtedness</b>						15,912,935	2,433,511

**Purpose of Indebtedness:**

- (A) 20% L/M REQUIREMENT
- (B) PASS THRU PAYMENT
- (C) ADMINISTRATION LOAN
- (D) PROPERTY TAX COLLECTION FEES
- (E) DEVELOPMENT OF STOCKTON BOULEVARD

- (F) CIEDB LOAN
- (G)
- (H) DEVELOPMENT OF STOCKTON BOULEVARD
- (I)
- (J)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY  
FILED FOR THE 2009-10 TAX YEAR

FORM B  
Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2009.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%		765,222	765,222
(B) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		157,546	157,546
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total							
This Page							
Totals Forward						922,768	922,768
From All Other Pages							
Totals, Fiscal Year Indebtedness						922,768	922,768

**Purpose of Indebtedness:**

(A) S.E.R.A.F. (09-10) \_\_\_\_\_  
 (B) S.E.R.A.F. (10-11) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	3,272,261	480,220		569,894	3,182,587
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT	351,526	430,364		402,890	379,000
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	2,534,909	1,085,609		2,534,909	1,085,609
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	21,840	29,158		28,598	22,400
Pg 1 Line E	Pg 1 Line E	MASTER LEASE BONDS (NON HOUSING)	4,167,875			168,340	3,999,535
Pg 1 Line F	Pg 1 Line F	CIEDB LOAN	6,012,895			220,436	5,792,459
NEW Line G	Pg 1 Line G						
NEW Line H	Pg 1 Line H	BANK OF AMERICA (LINE OF CREDIT)		1,451,345			1,451,345
<b>TOTAL - THIS PAGE</b>			16,361,306	3,476,696		3,925,067	15,912,935
<b>TOTALS FORWARD</b>							
<b>GRAND TOTALS</b>			16,361,306	3,476,696		3,925,067	15,912,935

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

Tax Year 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

Debt Identification	Explanation
20% LM REQUIREMENT - LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT- LINE B	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - LINE C	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - LINE D	INCREASE, EST. PROPERTY TAX COLLECTION FEES
BANK OF AMERICA LINE OF CREDIT - LINE H	INCREASE FOR LINE DF CREDIT WITH BANK OF AMERICA FOR DEVELOPMENT OF STOCKTON BOULEVARD

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
PROJECT AREA STOCKTON BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2009-10

Reconciliation Dates: From July 1, 2008 To June 30, 2009.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,512,575</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,984,736</u>
3. All other Available Revenues Received (See Instructions)	<u>112,782</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>5,610,093</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>3,925,067</u>
7. Available Revenues, End of Year (5 - 6)	<u>1,685,026</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."